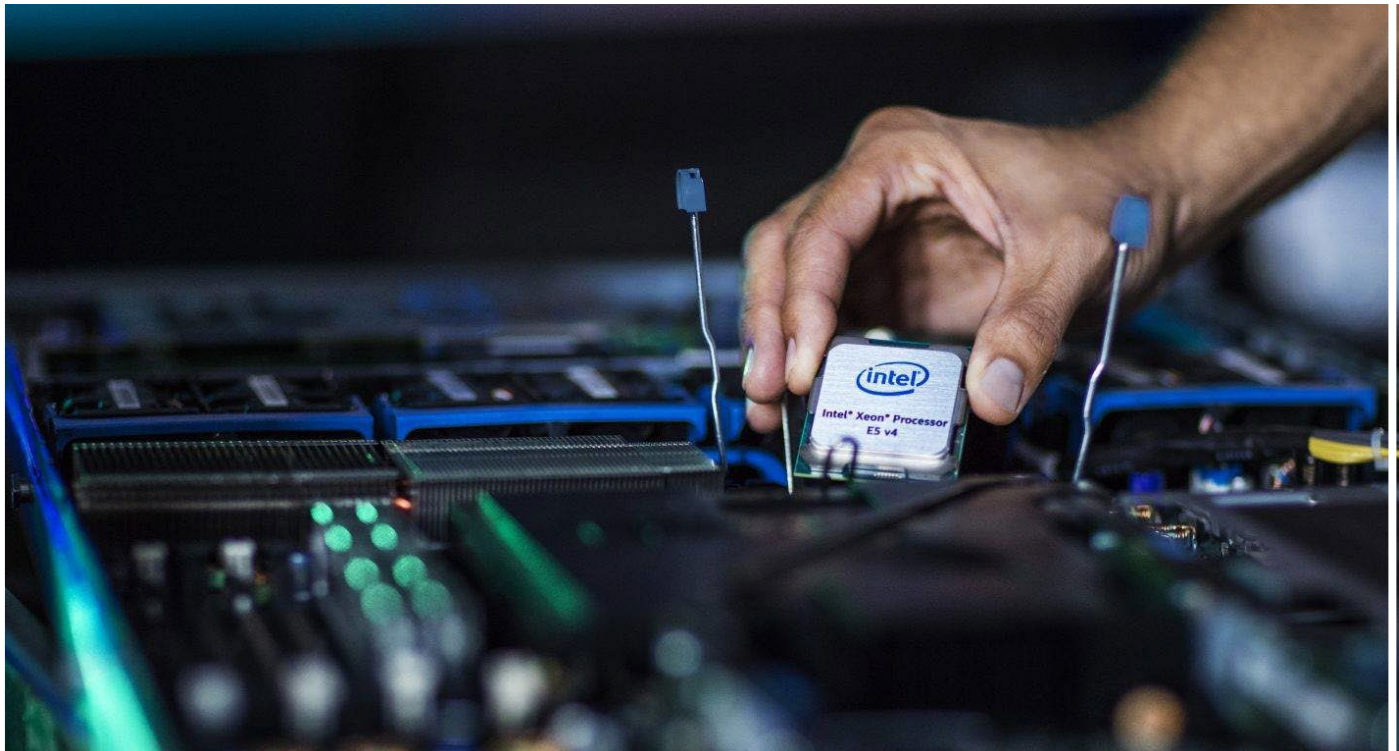




Investment idea:

“Easier on the corners! Intel shares can bring a good profit on the reversal!”



Intel Corp (# INTC) – is a company produces electronic devices and components, namely, microprocessors and system logic sets (chipsets).

Intel is the world's largest microprocessor manufacturer. **The market share of Intel microprocessors for 2016-17 is about 80-70%, that makes Intel Corp. the absolute leader in microprocessor manufacturing in the world.** Intel's net profit for 2017 amounted to \$ 9.601 billion. Shares of Intel Corp. traded on the NASDAQ.

The company was founded in 1968.





Reasons for the shares growth resumption in October

- 1. Waiting for positive reporting.** The expectations of the October report remain more than optimistic. Thus, the projected EPS (earnings per share) is expected to \$ 1.15 that corresponds to the maximum value. The income forecast is expected to be 18.12 V that also meets the maximum values.

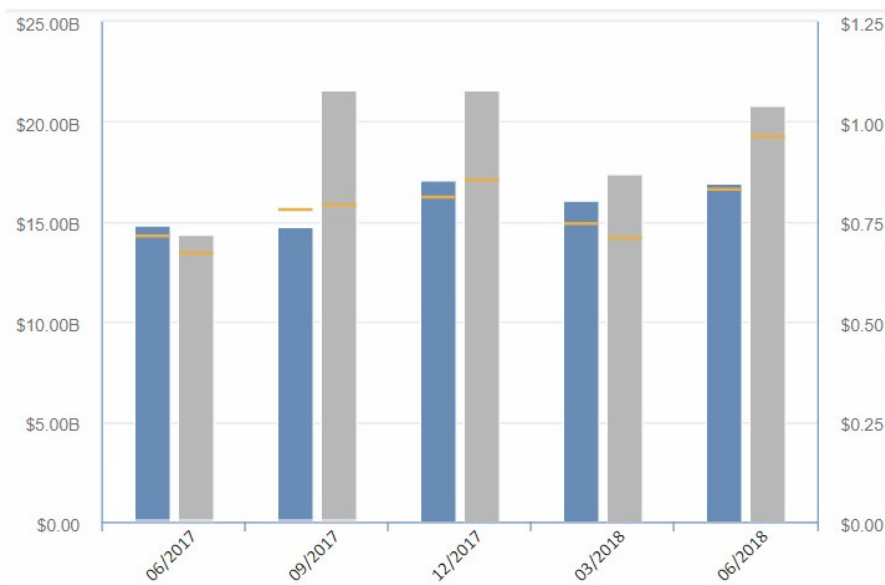


Fig. 1. Intel Corp profitability chart.

Blue column - income, gray column - EPS, orange line - forecast

The reporting schedule maintains a steady uptrend, confirming optimistic expectations.

Since 2014, earnings per share exceed forecast and it can serve as an excellent signal to buy Intel shares before publishing the report, which will be released on October 25.



2. Waiting for the IT segment growth. Starting from autumn, the IT technologies sector, in particular microcontrollers, comes out of summer hibernation that it has seasonally. Also, with an increase in activity in this market segment, it is worth expecting an increase in the consumption of Intel products. A factor indicating the growth of this sector, in addition to seasonality, is the continued movement of the NASDAQ index in the flat also, which, in turn, maintains an uptrend, but is limited by the August maximum at 8100.00.



Fig. 2. NASDAQ index chart

3. Technical factors. Technically, Intel shares for a long time remain limited by the bullish divergence, which in the future should be a factor for the reversal of the downward trend. Also, these actions are limited in the reduction of psychology 45.00. This level corresponds to the border of the general upward channel for these shares.



Fig. 3. Intel shares chart

Intel shares are limited to psychology 45.00, where a rebound is possible.

Risk factor remains low activity in this sector and pressure on the NASDAQ index from the trade opposition.

The main issue is to connect to the idea
on the resumption of growth!

Interesting fact:

The number of countries capable of producing microprocessors is less than countries with nuclear weapons.





The recommended period for connecting to the idea
is from 1 to 5 October 2018.

The period of working out the idea is until October 31 - November 2.

The recommended start amount is \$ 10,000.

The potential profit is from 250% to 300% of the lot size.

Connect

** Entry points, exact profit, protective orders and transaction hedging - check with the manager when you connect! підключенні!*